

Trace3's unique industry experience drives companies to their greatest potential by clarifying their vision and defining how to work in the most effective way.

Portfolio Management provides guidance on how to align your business and technology goals by combining expertise and experience to manage your programs, projects, products, and vendors utilizing the right people in IT.



Program Management



Vendor Management



People Strategy

### OVERVIEW

Companies looking for a competitive edge must define a focus and drive clarity as they deliver to generate a coherent effort through their employees. Trace3's Portfolio Management team can help to define success and architect a platform that continuously improves your bottom line.

Trace3's Portfolio Management offerings are designed to engage quickly, focus on understanding the important issues, explore potential options, and pick the best path forward for your organization. Each offering begins with a hands-on discovery process that enables our team to understand management's key objectives and create a shared awareness across all stakeholders.



Financial



Operational



Business Capacity



Innovative Edge



Control/Measure Risk

### VALUE

Leveraging portfolio management practices is an effective way to execute cross-functionally and realize strategy within an organization. Portfolios allow the organization to translate strategy into actionable goals to measure performance and mitigate the risk of failure. Trace3's portfolio management approach engages stakeholders at all levels to identify the critical insights necessary to take your business to the next level and beyond. In addition to key project deliverables, major benefits include:

To learn more about Portfolio Management or reach the Portfolio Management team, contact Grant Leeds, Practice Director, at [gleeds@trace3.com](mailto:gleeds@trace3.com).