

Trace3 helps clients get ready for Microsoft 365 Copilot, paving the way to manage workplace technology and efficiently plan for the use of M365 Copilot.

Microsoft 365 Copilot is expected to give a huge edge in the complicated market, according to innovation experts. Trace3 helps clients get their workplace ready for Copilot by transforming how they use Generative AI to benefit their work.



### ENGAGEMENT DETAILS

Our Microsoft 365 Copilot Readiness Accelerator will assess the client's current level of Microsoft 365 maturity and show them, with clear indicators, the essential next steps to make sure they can safely use Microsoft 365 Copilot and achieve value from the practical roadmap to adoption. Through the recognition of common use cases and scenarios, we guarantee our customers will experience the actual value Copilot can provide for their organization.

### PHASES OF THIS ENGAGEMENT



#### Ready | Readiness & Assessment | The Capabilities Exploration (2 Weeks)

Introduce clients to Gen AI for the workplace, focusing on potential use cases for their organization.

**Outcome:** Identify questions and barriers the client has and define the problem statement. Show them the potential solutions and the different user roles. Identify 5 typical scenarios, including the evaluation of one advanced scenario related to integrating on the application layer.



#### Set | Art of the Possible | The Deep Dive (6 weeks)

Design thinking workshop focusing on deeper dive of client's existing workplace environment and Gen AI ambitions.

**Outcome:** Identify key actions to prepare workplace for Microsoft 365 Copilot adoption, acting on the identified use cases, demonstrating capabilities and value along the way.



#### Go | Assess and Implement the Plan (4 weeks)

A thorough evaluation of client's readiness to adopt Generative AI in key areas: strategy, technology, and organizational capability. Delivery includes the development and testing of up to 5 basic use cases and up to (1) standard use cases..

**Outcome:** Our Elite engineering team will build and support the deployment and use of new technology/ solutions that Copilot for Microsoft 365 has to offer. Following Microsoft's Best Practices to use Microsoft workplace technology effectively, following the planned roadmap and aligning with the client's vision to ensure tools like M365 Copilot are used optimally.

**Estimated Cost: \$90k**

To learn more about Trace3's Microsoft 365 Copilot Readiness Assessment, contact your Trace3 Cloud expert or find us at [Trace3.com](https://www.Trace3.com).